## Building Clean Do You Know What you're Putting in Your Houses? a discussion on energy efficient products

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From protecting workers and communities by finding safer, healthier chemical alternatives, to identifying market opportunities for businesses in the U.S. supply chain for energy efficient products, the BlueGreen Alliance Foundation educates the public about the job-creating potential of environmental solutions.

As a result of a generous grant from the McKnight Foundation, the CEMC and BGA are involved in an initiative that helps interested and suitable manufacturing companies enter or further diversify into the renewable energy market sector.

The process includes on-site interviews, capability and compatibility analysis and then match making to prospective original equipment manufacturers.

To compliment the work that CEMC conducted with Manufacturers, BGA met with policy makers and economic development professionals to hear their opinion on policy that could help manufactures diversify. What we learned is that the current tax policies are helpful to support manufactures in the and creating a few more that help create a steady market would be helpful We also learned that there may need to be other programs to support the community and the manufacturers as manufactures diversify. These programs may need to address worker training and retention, daycare support, worker/ affordable housing and transportation.

## The CEMC Nationwide

### Companies

- 1100 companies served
  - Workshops: 879 Companies
  - Webinars: 217 Companies
  - One-on-One Services: 82 Companies through 9/30/13
- 124 manufacturers referred to local MEP centers for assistance

### Workshops

- 31 workshops in 18 states
- Co-hosted two national conferences on clean energy manufacturing opportunities.

### **MEP System**

- 50 MEP Centers have participated in CEMC offerings
- 12 Center staff trained and 80 center staff participated in workshops/webinars





# Building Clean Project Background and Goals

## Project Background and Goals

- The primary project goal is to grow the number of multifamily, affordable housing energy efficient retrofits that use healthy, U.S. made products.
- We are active in the Network for Energy, Water and Health in Affordable Buildings (NEWHAB) and Energy Efficiency for All (EEFA) – national networks of organizations dedicated to improving the energy efficiency and health of low-income multifamily housing.



## Project Background and Goals

BGAF and CEMC have a unique role in this effort among other housing stakeholders:

- Expand the overall market for energy efficient products.
- Create manufacturing supply chain opportunities for U.S. manufacturers currently or interested in making energy efficient products and create jobs.
- Increase awareness of harmful chemicals used in energy efficient housing products.



## How we are helping grow the market and supply chain

- Mapping the manufacturing footprint of energy efficient products in the U.S. to understand who makes what products and where. For example, is it produced in the U.S., imported into the country or exported into the U.S. market by companies abroad?
- 2. Educating manufacturers on the significant opportunities available to them in the multifamily affordable housing market while educating housing stakeholders including contractors, architects, non-profits government officials and others on the benefits of using healthy, U.S. made products for their energy efficiency projects.
- 3. Making information available to manufacturers, housing stakeholders and others interested in energy efficient products and markets through a free online tool.



## Working in Partnership

- Helping housing stakeholders understand the availability of healthy, U.S. (often within state) made products and that they are not always higher in cost
- Building connections between local housing stakeholders and area manufacturers making these products
- Working with the IUE-CWA Housing Corporation in Upstate New York



## The Manufacturing Picture for Energy Efficient Products in the US Where are different products made?

## The Mfg. Picture for EE Products in the US Where are different products made?

To date, 2,500 individual company locations have been researched and cataloged within the HVAC, Appliances, Water, Lighting and Building Shell market sectors. (Note that inside Building Shell, windows, doors and skylights have been researched though the data has not been updated in the online database as of this event)

Specific identified OEM's being targeted for additional supply chain intelligence thus affording a glimpse into possible supply chain opportunities for other Mfg's looking to either enter the EE products market sector or simply further expand already existent efforts.



A few examples of included OEM's:



What we're learning.....

Though still in process, discussions have already yielded possible opportunities that include:

- Tanks and Pressure Vessels for the water heating sector
- Specialized polished stainless steel sheet and raw plate materials for the appliance sector
- Tier 1 integration and sub-assembly within both the appliance and HVAC sector's
- Point of retail sale sub-assembly systems (vending) that may include lighting, water and appliance sectors.
- Inventory management combined with Mfg.



## What we're learning.....contd.

A common theme abundant within most energy efficient product market sectors is that larger, more logistically sensitive items tend to be more domestic and at times even regional in terms of supply chain. Smaller items and those in specialized niche markets tend to be globalized in nature. conventional heating units enclosures regional with

controls global **HVAC** globalized Water Water globalized

globalized Building Shell Regional **Building Shell** Regional Appliances Globalized

packaged complete units National sinks, lavatories (water closets) National & faucets, drains Water Faucet, drain sub Tier components highly National & Windows, doors, skylights Insulation National & National & Appliance's

# Tools to Help Manufacturers Find What They Need Where are different products made?

## Tools to Help Mfg's. Find What They Need Online Database

To date, research has been completed on some 2,500 individual company locations in **HVAC**, **Appliances**, **Water**, **Lighting** & **Building Shell** ( insulation, sealants, roofing, windows, doors & skylights ) market sectors.

This ongoing research is compiling data on both Mfg. and corporate office geographic locations, specific market & product involvement, supply chain Tier, associated Trade Names, health certification, ownership, CSI code + more.



### **Database Entry Portal**



## **Functionality and Versatility**

- Database allows users to enter very specific in depth search criteria enabling tailored functionality dependent upon the specific users needs. As an example, a ED user might find benefit in learning more about specific market sector Mfg's. in a geographic region while Mfg's. might find great value in gaining a better understanding of those they are competing against and those they might be selling complimentary product to.
- With a no cost self registration account, users can save complex searches and the associated results for later reference.



### **Search Capabilities**



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## **Functionality and Versatility**

Increasing the databases user experience, we have added self assignment grouped company search options. With this, the user experience is further streamlined while still affording all of the data important to the user.

With each self assignment option selected such as Q About Housing Product Database -Harmful Chemicals Supply Chain Map My Account Search Manufacturer or Consumer, About the Database Using the Database the drop down selection Advanced Search pany Search Appliance Manufacturer options change accordingly **Building Shell** Consumer HARMFUL BUILDING SHELL Contractor and Developer LIGHTING WATER CHEMICALS HVAC simplifying and effectively Architect, Designer and Engineer Lighting Water rchitect, Designer and Engineer Compan Index by State Streamlining search Index by Company Name Advanced Search Optic ying 1 - 25 of 2463 functionality. SECTOR STATE SURSECTOR 3M Commercial water filtration (44 43 00) Water Minnesota Sector Residential water filtration (22 32 00) filtration Water filtration

Roofing

3M

Roofing

North Carolina

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All

## Tools to Help Mfg's. Find What They Need Supply Chain Map

A simple tool to find local and regional manufacturers of energy efficient



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- Easily find manufacturers of energy efficient products in Minnesota and regionally
- Searchable by State, Sector, and Tier
- Sector tabs, 8 in total, are color coded and link to company information page

### **Supply Chain Map**



### **Electo Industries**

#### PRODUCT INFORMATION

**PRODUCT DESCRIPTIONS:** Residential & Commercial: (make up air heaters, radiant heaters, electric boilers, air to water heat pump systems); Residential only: (plenum heaters - only one mfg in USA, heat pump control, buffer tank controller, air handlers/controllers, heat pump comfort systems, duct heaters, HRV/ERV Heat Exchanger (aftermarket parts only), thermostats, load control products, generator transfer switches); Commercial only: forced air heating equipment, demand monitor and control equipment

#### SECTOR

HVAC

TIER INFORMATION

OEM

Tier 1

Instrumentation and control for HVAC (23 09 00)

- Heating boilers (23 52 00)
- Heat exchanger for HVAC (23 57 00)
- Air-source unitary heat pumps (23 81 43)
- Radiators (23 82 29)

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#### CONTACT INFORMATION

USA owned company

headquarters with onsite manufacturing

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#### Bookmark this company

## Tools to Help Mfg's. Find What They Need Manufacturing/Supply Chain Guide







# Close the Door on Hazardous Chemicals in Building Products

## Spend 90% of Time Indoors ...

... and building materials are number one usage for the top 20 chemicals by volume reported to EPA



## **Healthy Buildings**



### Full Disclosure Required:

A Strategy to Prevent Asthma Through Building Product Selection



A Healthy Building Network Report by Sarah Lott and Jim Vallette December 2013 Studies repeatedly link indoor residential chemical emissions with respiratory health or allergy problems in infants or children.



## Apartments Built under "Breathe Easy"

- Asthmatic children had 63 percent more symptom-free days
- Dramatic improvements in lung function
- 66% reduction in need for urgent medical care



## Harmful Chemicals Section





## Review Potential Hazards in Energy Efficient Products

- Insulation
- Sealants
- CFL light bulbs





## **Tools on Website**



- **Charts** showing hazards by product and chemical
- Chemical Fact Sheets outlining acute and chronic health impacts
- Product Searches for those with health certifications
- Content Sources to determine what is in products

### **Sealant Certified Products**

Certifications <ul> <li><any></any></li> <li>Declare RLF</li> <li>GREENGUARD Gold</li> <li>SCS Global Gold</li> </ul> Material	COMPANY	BRAND NAME/MODEL	MATERIAL	CERTIFICATION	TRANSPARENCY
	DuPont	DuPont Sealants for Tyvek Applied Fluid Systems	Acrylic Latex		PDF
	DuPont	DuPont Residential Sealer	Acrylic Latex		PDF
	Henkel Corporation	OSI QUAD FOAM Window & Door Installation Foam	Spray Polyurethane Foam	GREENGUARD Gold	



## Add Chemical Concerns to Cost and Comfort When Selecting Products

- Need to raise awareness
- Have all involved asking questions
- Demand content transparency

- Insist on safer products

## Insulation Guidebook Harmful Chemicals/Insulation/Resources



FOCUS ON INSULATION



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