

MAKING A DIFFERENCE IN MINNESOTA: ENVIRONMENT + FOOD & AGRICULTURE + COMMUNITIES + FAMILIES + YOUTH

#### **Zeroing In\*: The Path to High-Performance**

#### \* with credit to Joe Lstiburek, Building Science Corporation

#### 28<sup>th</sup> Energy Design Conference

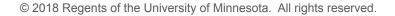
February 20, 2018

Duluth, MN

#### Pat Huelman

**Cold Climate Housing Coordinator** 

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### **CONTINUING EDUCATION CREDITS**

 In accordance with the Department of Labor and Industry's statute 326.0981, Subd. 11,

"This educational offering is recognized by the Minnesota Department of Labor and Industry as satisfying **1.5 hours** of credit toward **Building Officials and Residential Contractors** continuing education requirements."

For additional continuing education approvals, please see your credit tracking card.

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#### **ZEROING IN\*:** THE PATH TO HIGH-PERFORMANCE

- Part 1: The Why of Zero Energy Homes
  - Building Science + Systems Approach = High-Performance
- Part 2: DOE Zero Energy Ready Home Program
  - Business Case
  - Technical Requirements
- Part 3: Going to Net Zero Energy Today
  - Keys to Success

 A reflection on where we have been, where we are, and where we can go!





### **KEEPING OUR EYE ON THE BALL**

- Is it possible that we have over-invested in products and under-invested in good design and proper execution?
- Are we not being realistic about the process?
  - Are we investing in risky designs, systems, and materials and hoping for perfect execution?
  - Are we counting on perfect homeowner operation and maintenance?



#### A GROWING EPIDEMIC: NOTMYJOBITIS







#### **THE CONTEXT: FIVE THINGS\***

How did we get here?

What is driving these changes?

- What does it mean for building design and construction practices?
  - \* BSI:-039: The Five Things by Jospeh Lsitburek





### **FIVE FUNDAMENTAL CHANGES**

- Increase thermal resistance
  - more insulation => less heat flow => less drying!
- Changes in permeability of linings
  - while this may mean less wetting,
  - it also can lead to very slow drying!
- Increased water/mold sensitivity of materials
- Moisture storage and redistribution
- Complex 3-D airflow networks in buildings

### FIVE KEY DRIVERS FOR CHANGE

- Demand for Increased Comfort
- Drive for Improved Energy Efficiency
- Interest in Low-Maintenance Homes
- Concerns for Indoor Air Quality

#### Rising Cost of Housing





### **FIVE INEVITABLE TRENDS**

- Building Airtightness
  - getting tighter everyday; not certain where it will stop
- Mechanical Ventilation
  - must include air distribution; moving towards balanced
- Exterior Control Layers
  - especially insulation with vented cladding
- Ducts in Conditioned Space
  - will drive use of conditioned crawl spaces/attics
- Active Pressure Management
  - integrated make-up air

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#### FIVE CHANGES WE MUST EMBRACE

- Step Back & Take a Broader Systems View
- Demand Performance Over Prescriptive
- Use Building Science, Engineered Approach
- Place a Premium on Robust
- Focus on Total Cost of Ownership





### MAKING THE CASE FOR ROBUST

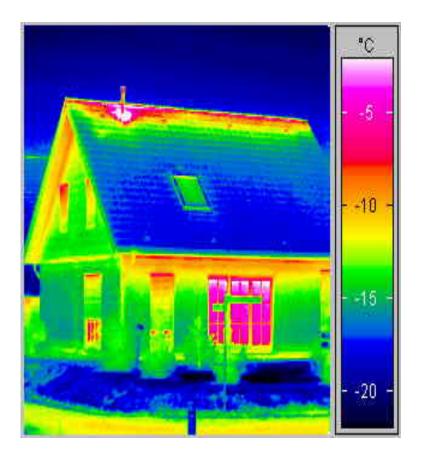
- We must ensure our high-performance houses meet our expectations today and in the future?
- High-performance houses will push our current approach. Therefore, we must ...
  - design and engineer (not just build) our homes.
  - build forgiveness/tolerance into all systems.
  - build redundancy into critical materials.
    - or make it easy to repair and/or replace key components
  - develop a more predictable delivery system.
  - provide continuous feedback to the occupant.

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#### **THE POWER OF ZERO ENERGY HOMES**

- Are there buyers who would like their utility bills to go away?
  - How much is that worth to them?
  - Can it be done?
  - What does it cost?







#### **THE POWER OF ZERO ENERGY HOMES**

- Absolutely with a couple of caveats!
- Homes will always require energy.

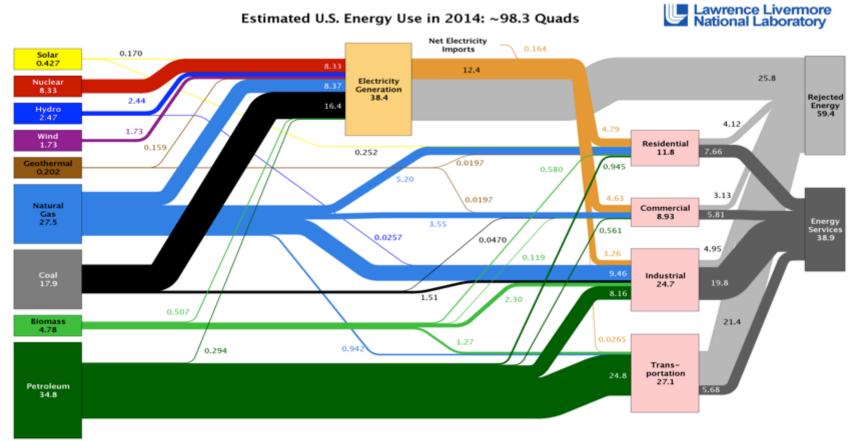


- Can the home produce as much as it uses?
   Is it site energy or source energy?
  - If dollars, don't forget the \$20 per month in fees.





#### THE ENERGY PICTURE IN THE U.S.

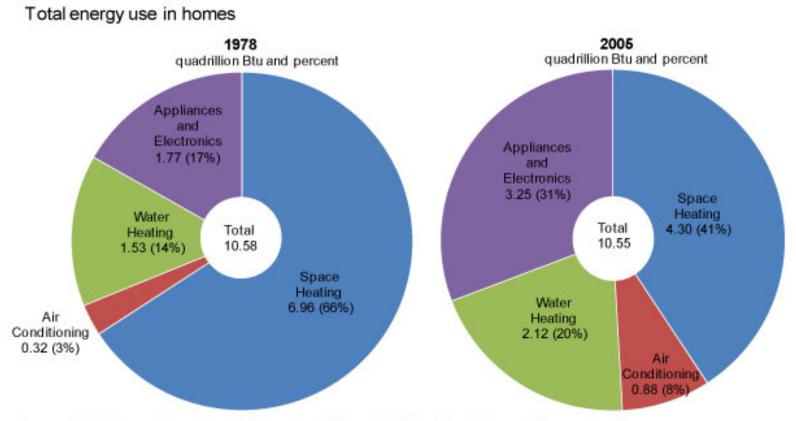


Source: LLNL 2015. Data is based on DOE//EIA-0035(2015-03), March, 2014. If this information or a reproduction of it is used, credit must be given to the Lawrence Livermore National Laboratory and the Department of Energy, under whose auspices the work was performed. Distributed electricity represents only retail electricity sales and does not include self-generation. EIA reports consumption of renewable resources (i.e., hydro, wind, geothermal and solar) for electricity in BTU-equivalent values by assuming a typical fossil fuel plant "heat rate." The efficiency of electricity production is calculated as the total retail electricity delivered divided by the primary energy input into electricity generation. End use efficiency is estimated as 65% for the residential and commercial sectors 80% for the industrial sector, and 21% for the transportation sector. Totals may not equal sum of components due to independent rounding. LLN=MI=10527





#### **ENERGY USE IN OUR HOMES**



Source: U.S. Energy Information Administration, 1978 and 2005 Residential Energy Consumption Survey

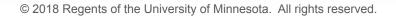




#### **FUNDAMENTAL ENERGY STRATEGIES**

- Conservation

   Lowest cost; best return
- Efficiency
  - Moderate expense; good return
- Alternatives
  - Most expensive; lowest return



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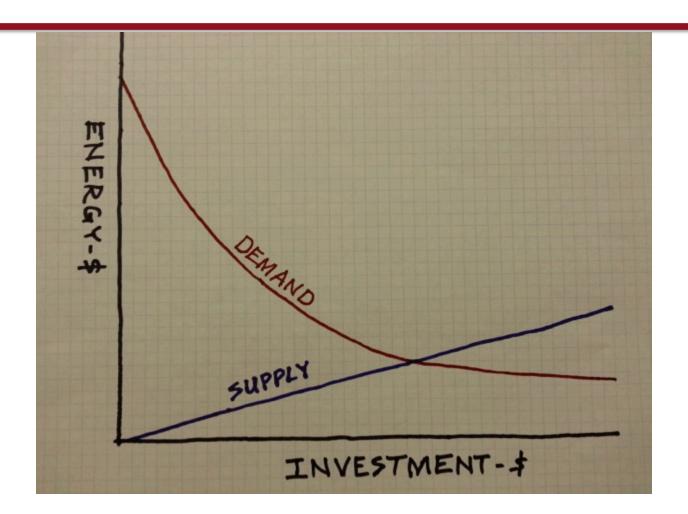








#### **ENERGY SAVED VS. DOLLAR SPENT**



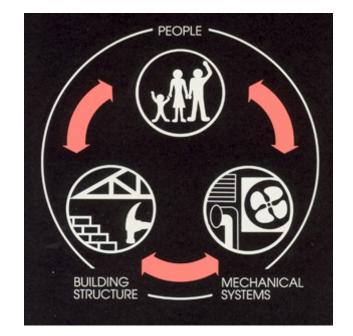




#### **ENERGY EFFICIENT HOME FORMULA**

- Passive Design
  - Simple shapes, good orientation
- Building Enclosure
  - More insulation
  - Efficient windows & doors
  - Airtight construction
- Mechanical Systems
  - High-efficiency equipment
  - Efficient appliances & lighting
- Proper Operation & Maintenance





#### **BUT THAT IS THE EASY PART**

- The tougher part is how to save energy, without causing moisture and indoor air quality concerns?
  - When you remove heat flow you are also removing drying potential.
  - When you air seal (to retard moisture flows) you have less dilution of indoor pollutants.





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#### THE BIGGER SYSTEMS VIEW

- We can and must do better!
  - Must balance efficiency with robust performance.
- Existing technology can get us there!
   It's not about products; it's about execution.
- New technologies will be important
  - But we must be systematic in their evaluation & application.





#### THE PATHWAY TO NET ZERO ENERGY

- ENERGY STAR (ver 3.1)
  - gets the wheels moving in the right direction.
- DOE Zero Energy Ready Home (ver 6.0)
   is a more comprehensive, holistic approach.
- Best Current Practices (according to me)

   fills a couple of key gaps for our market/climate.
- Net Zero Today (by Joe Lstiburek)
   provides a vision for the future.

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- Pathway Comparison
  - Enclosure
  - HVAC
  - Domestic Hot Water
  - Indoor Air Quality
  - Renewables





Enclosure	MN	ENERGY	DOE	ВСР	NZE
(R-values)	Code	STAR	ZERH	(PH)	(JL)*
Ceiling	50	50	50	50	60
Walls	20/21	25	25	30	40
Floors	30/38	30/38	30/38	40	NS
Foundation	15(10)	15	15	15	20
Slabs					
- Basement	0	0	0	10	10
- On-grade	10	10	10	15	20



Enclosure	MN	ENERGY	DOE	BCP	NZE
(U-values)	Code	STAR	ZERH	(PH)	(JL)*
Windows	0.32	0.30	0.27	0.25	0.20
Doors	???	0.21	0.21	0.21	NS

Enclosure	MN	ENERGY	DOE	ВСР	NZE
Airtightness	Code	STAR	ZERH	(PH)	(JL)*
ACH@50Pa	3.0	3.0	2.0	1.0	1.5





HVAC	MN	ENERGY	DOE	BCP	NZE
(Equipment)	Code	STAR	ZERH	(PH)	(JL)*
Heating					
- AFUE	80%	90%	94%	94%	95%
- HSPF	8.2	8.2	10.0	10.0	NS
Cooling (SEER)	13	13	13	15	18
Ventilation					
- Туре	Balanced	NR*	Balanced	Balanced	Balanced
- HRV/ERV (Eff)	NR	NR	60%	70%	NS
- Distribute	All Rooms	NR*	NR*	All Rooms	All Rooms
Filtration(MERV)	8	8	8	11	NS

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HVAC	MN	ENERGY	DOE	BCP	NZE
(Ductwork)	Code	STAR	ZERH	(PH)	(JL)*
Ducts	Sealed S&R				
Leakage	4cfm/100sf	4cfm/100sf	Condition	Condition	Condition
Insulation	R-8	R-8	NA	NA	NA

Make-Up	MN	ENERGY	DOE	ВСР	NZE
Air	Code	STAR	ZERH	(PH)	(JL)*
Range	NA	NA	Vented	Vent/MUA	Vent/MUA
Dryer	???	Vented	Vented	Vented Vent/MUA	
Exhaust Fan	Allowed	Allowed	Allowed	Small/MUA	NS

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Domestic	MN	ENERGY	DOE	ВСР	NZE
Hot Water	Code	STAR	ZERH	(PH)	(JL)*
Plant (EF)	???	0.67	0.67	CSC(combi)	NS
Insulation	R-3	R-3	R-5	R-5	NS
Distribution	NA	NA	WaterSense	WaterSense	NS

Appliances	MN	ENERGY	DOE	ВСР	NZE			
& Lighting	Code	STAR	ZERH	(PH)	(JL)*			
Appliances	NA	E-STAR	E-STAR	E-STAR+	E-STAR+			
Lighting	NA	80% E-	80% E-	90% LED	100% LED			
		STAR	STAR					
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Indoor Air	MN	ENERGY	DOE	BCP	NZE
Quality	Code	STAR	ZERH	(PH)	(JL)*
IndoorAir+	NA	Partial	Yes	Yes	NS
Garage Vent	NA	NA	Yes*	Yes*	NS
Radon	Rn Ready	Rn Ready	Rn Ready	ASD	NS

Renewable	MN	ENERGY	DOE	BCP	NZE
Ready	Code	STAR	ZERH	(PH)	(JL)*
Solar Thermal	NA	NA	NA Optional Optional		NS
Solar PV	NA	NA	Yes*	Yes	Yes





#### PATH TO ZERO: COST SUMMARY

	MN	ENERGY	DOE	ВСР	NZE
	Code	STAR	ZERH	(PH)	(JL)*
<b>Cost Premium</b>	Base	\$5,000	\$10,000	\$15,000	\$20,000
Energy \$/yr	\$2,000	\$1,500	\$1,250	\$1,000	\$750
PV for NZE	20 kW	15 kW	12 kW	10 kW	8 kW
PV System \$	\$60,000	\$45,000	\$36,000	\$30,000	\$24,000
Total Cost	\$60,000	\$50,000	\$46,000	\$45,000	\$44,000





#### PART 2: ZERO ENERGY READY HOME



#### A Symbol of Excellence

HEALTHFUL ENVIRONMENT

COMF	ORT P	LUS				
ADVA	NCED .	TECHN	OLOG	Y		
ULTRA	FEEIC					
ULIKA	EFFIC	IEINI				
_						
QUALI	TY BU	ILT				
DURA	BILITY					
KEY		DE Zero E	nerav R	eady Ho	me	
	_	ERGY ST		-		
	Exi	isting Hor	ne			

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### **DOE ZERO ENERGY READY HOME**

- In my view, this program is ...
  - Built on a technically solid platform
  - Focused on the right things (not just energy)
  - In the right way (performance-based)
  - At the right level (strategic differentiation)
  - With a delivery process that is credible, but not onerous.





#### **Building America Strategy**



Energy Efficiency & Renewable Energy

## Ultra-High Efficiency

- Enclosure
- Low-Load HVAC
- Components

High-Performance

- Affordable
- Comfort
- Health

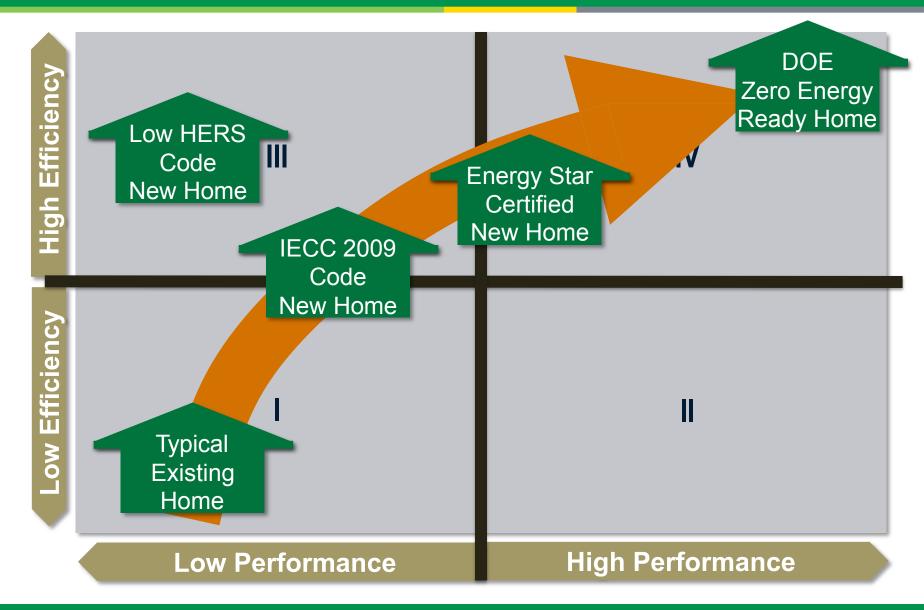
+

- Durability
- Renewable Readiness
- Water Conservation
- Disaster Resistance

#### **DOE Zero Energy Ready Home Path**

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#### **Building America Strategy**

rmal Load

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Goal:

Homes so efficient, a small renewable energy system can offset all or most energy consumption

The	Thermal Load	Thermal Load				
	1970 - 1980	1980 - 1990	1990 - 2000	2000 - 2010	2010 - 2020	2020 - 2030
Resulting Research Priorities	Thermal Enclosure	Thermal Enclosure	Thermal Enclosure	Thermal Enclosure	Thermal Encl.	Thermal Encl.
					Water Man.	Water Man.
						Ventilation/
					Ventilation/ IAQ Low-Load HVAC	IAQ
						Low-Load HVAC
				Water Man.		
					Eff. Comps/	Eff. Comps./ MEL's
			Water Man.		MEL's	Transaction
				Ventilation/ IAQ	Transaction Process	Process
			Ventilat'n/IAQ	Low-Load HVAC	Bldg. Integr. Renewables	Bldg. Integr. Renewables

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#### Lots of Recognition Choices...

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# By constructing DOE Zero Energy Ready Homes, you will be:

• in a select group of builders

Only the top one percent of builders in the country meet the extraordinary energy efficiency, comfort, health, safety, durability, and quality levels associated with the DOE Zero Energy Ready Home.

• providing unprecedented value

Your customers will receive immediate energy savings of 40-50% and a home that can be easily adapted to net-zero performance with a small renewable energy system.

differentiated from the competition

About 12 in 13 homes sales nationwide are 'used' homes. In addition, the majority of new homes are constructed to minimum code. Based on a foundation of comprehensive home performance, including ENERGY STAR Qualified Home v.3 and the latest proven innovations from DOE Building America, this program provides a path to constructing zero net-energy ready homes that none of your competition has.





# Zero Energy Ready Home Why Build: The Business Case

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# **Exceed** Expectations

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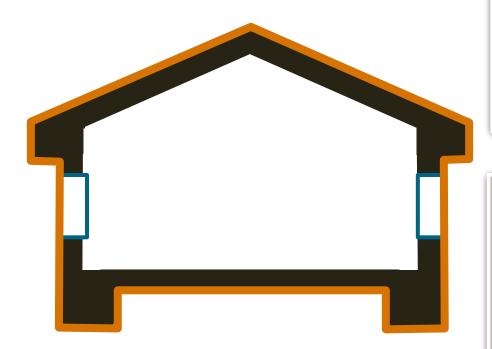
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### **Risk Driver**



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# **Risk** Management **Zero** Differentiation **Exceed** Expectations



## More Rigorous Specs:

- Latest Energy Codes
- Low HERS Scores
- Voluntary Labels

### Adv. Thermal Enclosure:

- Adv. Insulation System
  - More Insulation
  - Quality Installation
  - Complete System
- Advanced Windows
- More Air Tightness

### **Risk 1: Ensured Comfort**

**Risk** Management



Energy Efficiency & Renewable Energy

## Ultra Low HVAC Loads:

• Lower Air Flow/Mixing

Zero Differentiation Exceed Expectations

- Longer Swing Seasons
- Less Humidity Control

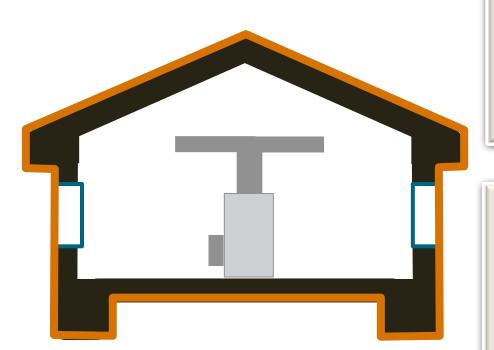
### Adv. Thermal Enclosure:

- Adv. Insulation System
  - More Insulation
  - Quality Installation
  - Complete System
- Advanced Windows
- More Air Tightness

### Risk 1: Ensured Comfort Strategy

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**Risk** Management

# Ultra Low HVAC Loads:

Lower Air Flow/Mixing

**Zero** Differentiation **Exceed** Expectations

- Longer Swing Seasons
- Less Humidity Control

Optimized Low-Load Comfort System

- Right-Sized
- Properly Installed
- Complete (Htg., Clg. + RH)
- Tested

### Risk 2: Moisture Man.



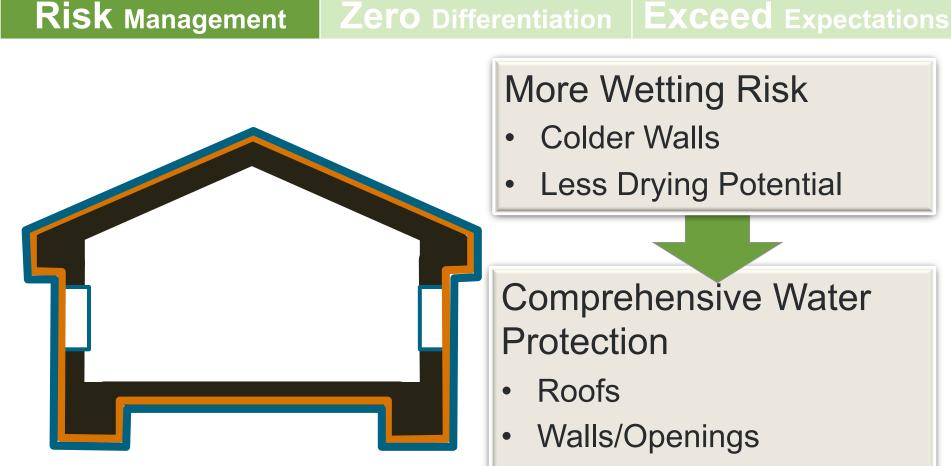
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### Risk 2: Moisture Man. Strategy



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- Site/Foundation
- Materials

### **Risk 3: Ensured IAQ**

**Risk** Management



**Zero** Differentiation **Exceed** Expectations

Advanced Windows

More Air Tightness

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# IAQ Risk: Less Dilution Less Filtration Adv. Thermal Enclosure: Adv. Insulation System More Insulation Quality Installation Complete System

ng the Energy Efficiency Market

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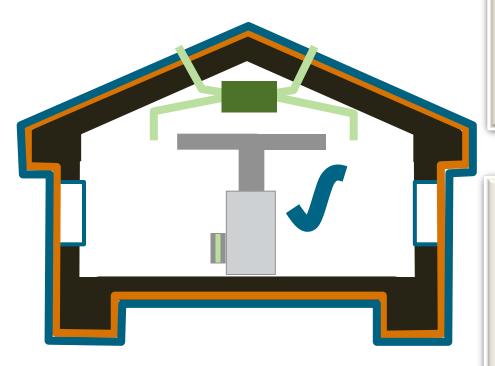
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### **Risk 3: Ensured IAQ Strategy**



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# **Risk Management Zero** Differentiation **Exceed** Expectations



## IAQ Risk:

- Less Dilution
- Less Filtration

Comprehensive IAQ System:

- Contaminant Control
- Fresh Air System
- High-Capture Filtration

### Zero Strategy 1: Minimize Loads

**Risk** Management

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**Exceed** Expectations

Zero Differentiation

## Ultra Low HVAC Loads:

 Components and MELs 50+% of Energy Use

### Adv. Thermal Enclosure:

- Adv. Insulation System
  - More Insulation
  - Quality Installation
  - Complete System
- Advanced Windows
- More Air Tightness

### Zero Strategy 1: Minimize Loads

**Zero** Differentiation

**Risk** Management

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**Exceed** Expectations

### Ultra Low HVAC Loads:

 Components and MELs 50+% of Energy Use

Efficient Components:

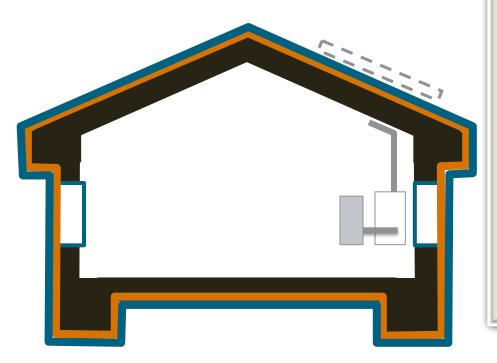
- Space Conditioning
- Water Heating
- Lighting
- Appliances
- Fans

### Zero Strategy 2: Solar Ready



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# **Risk** Management **Zero** Differentiation **Exceed** Expectations



### Solar Opportunity:

- Energy Loads So Low, All or Most Consumption Can be Offset with Renewable Energy
- Decreasing Solar Cost
- Rising Energy Costs

Solar Ready Home

### Zero Energy Ready Home Spec

Zero Differentiation

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**Risk** Management



### **Optimized Enclosure**

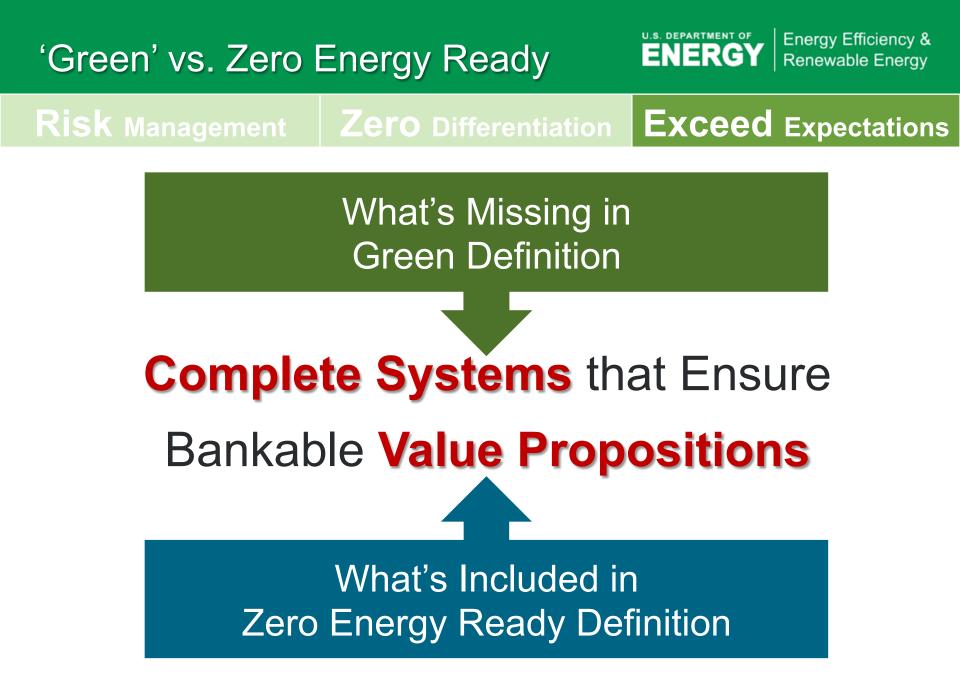
**Exceed** Expectations

<u>Risk Management</u>: Optimized Comfort System Complete Water Protection Comprehensive IAQ System

Zero Differentiation: Efficient Components Solar Ready Construction

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### U.S. DEPARTMENT OF **Energy Efficiency &** Zero Energy Ready Home Defined **Renewable Energy Exceed** Expectations **Risk** Management **Zero** Differentiation **High-performance** home, so energy efficient, all or most annual energy consumption can be offset by renewable energy.



### Why Build: The Value



Energy Efficiency & Renewable Energy





Energy Efficiency & Renewable Energy

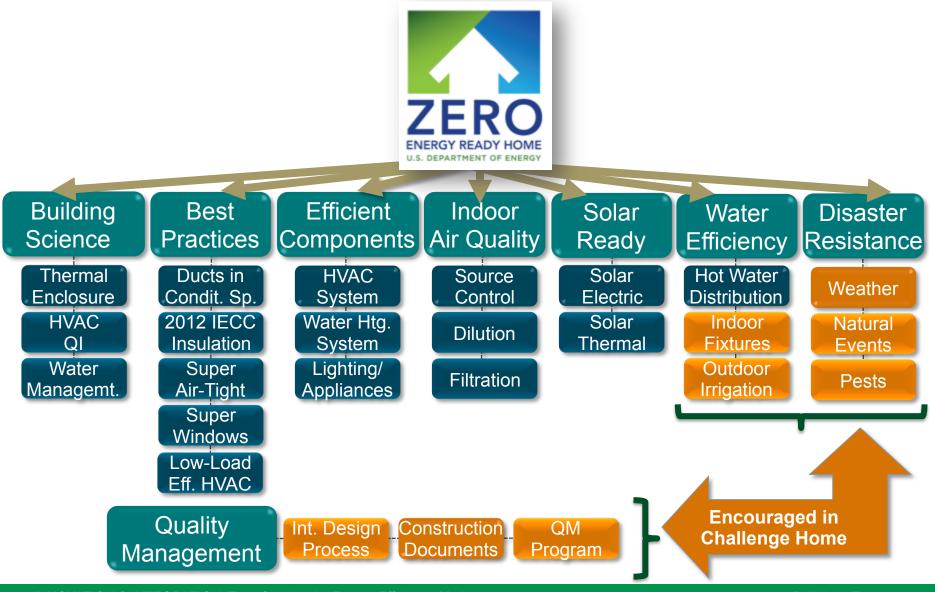


# Zero Energy Ready Homes Made Simple

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# Zero Energy Ready Home Systems ENERGY Energy Efficiency & Renewable Energy



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# Zero Energy Ready Home Technical Specifications: Putting It All Together

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### **Technical Specifications**

- ENERGY STAR Certified Homes v3
- Advanced Windows
- Air-Tight Construction
- 2012 IECC Insulation
- Energy Efficient Components
- Efficient Hot Water Distribution
- Indoor Air Quality
- Renewable Ready Construction

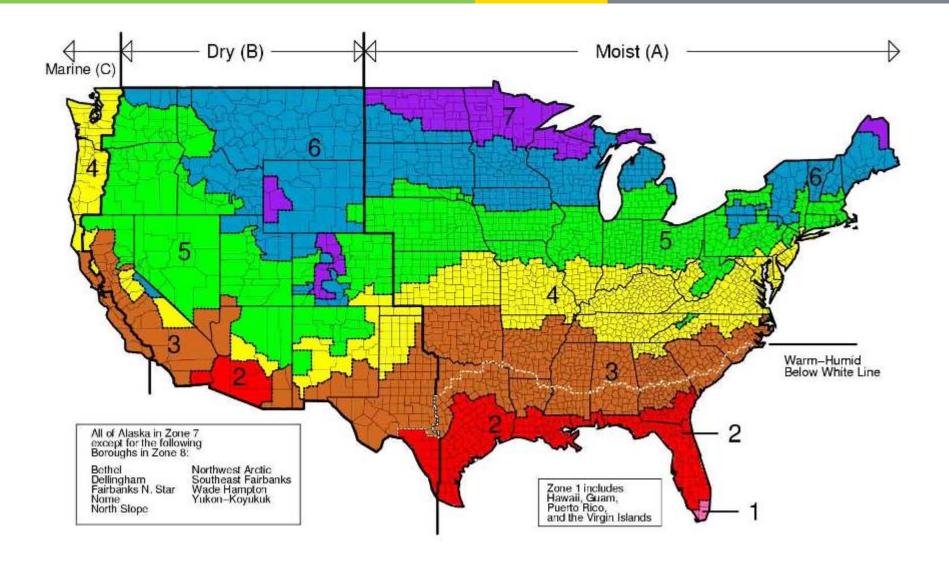


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ENERG

### **IECC Climate Zones**

ENERGY Energy Efficiency & Renewable Energy







## Align with ENERGY STAR for Homes v3:

- Comprehensive Building-Science System
- Variable vs. Fixed HERS Index Score
- House Size Adjustment to HERS Score



### DOE ZERH Framework



	Exhibit 1: DO	E Challenge Hom	e Mand	atory Re	equirem	ents for	All La	beled Ho	mes		- 1		
	Area of Improvement	Mandatory Requirements											
	1. ENERGY STAR for Homes Baseline	Certified under ENERGY STAR Qualified Homes Version 3 <sup>5</sup>											
	2. Envelope <sup>6</sup>	Fenestration shall meet or exceed latest ENERGY STAR requirements <sup>7,8</sup> Ceiling, wall, floor, and slab insulation shall meet or exceed 2012 IECC levels <sup>9</sup>											
Mandatory	3. Duct System	Ducts located within the home's thermal and air barrier boundary <sup>10</sup>								Marrat			
	A Water Efficiency	Hot water delivery systems shall meet efficient design requirements <sup>11</sup>								V	Must		
Reqts.	All installed refrigerators, dichwashers, and clothes washers are ENERGY STAR qualified.     Appliances <sup>12</sup> All installed arefrigerators, dichwashers, and clothes washers are ENERGY STAR qualified.     All installed batters are ENERGY STAR qualified or ENERGY STAR qualified     All installed battersom verdication and celling fans are ENERGY STAR qualified									Comply			
	6. Indoor Air Quality												
	7. Renewable Ready <sup>14</sup>												
		Exhibit 2: DOE	Challer	nge Hor	ne Targ	et Home	1.17				.		
	HVAC Equipment <sup>10</sup>			-							4 1		
		Hot Climal (2012 IECC Zon)		Mixed Climates (2012 IECC Zones 3, 4 except Marine)		.	Cold Climates (2012 IECC Zones 4 Marine 5,6,7,8)		nes				
	AFUE	80%		+	90%		-	94%			1		
	SEER	18			15			13			1		
<b>'Target</b>	HSPF	8.2			9			1020			1 🛆		
	Geothermal Heat Pump		ENERGY STAR EER and COP				P Criteri					Trada Off	
Home'	ASHRAE 62.2 Whole-House Mechanical Ventilation System	HRAE 62.2 Whole-House 1.4 cfm/ anical Ventilation System no heat excl			1.4 cfm/W; no heat exchange			1.2 cfm/W; heat exchange with 60% SRS				Trade-Off	
	Insulation and Infiltration								1	Flexibility	,		
Specs	Insulation levels shall meet the 2012 IECC and achieve Grade 1 Installation, per RESNET standards.     Infitration <sup>21</sup> (ACH50): 3 In CZ's 1-2   2.5 In CZ's 3-4   2 In CZ's 5-7   1.5 In CZ 8 Windows <sup>20, 23, 24</sup>												
		Hot Climat			Mixed C			Cold Climates			1		
		(2012 IECC Zor	ies 1,2,)	(	(2012 IECC Zones 3, 4 except Marine)			(2012 IECC Zones 4 Marine 5.6.7.8)					
	SHGC	0.25		0.27			$\rightarrow$	any			1 1		
	U-Value			+	0.3			0.27			1		
Homes qualifying through the Prescriptive Path with a total window-to-floor area greater than 15% shall have adjusted U-values or SHGCs. <sup>36</sup>													
	Water Heater												
	ENERGY STAR minimum; for I	ENERGY STAR minimum; for heating oil water heaters use EF = 0.60									1		
	Effective for Homes Permitted Startine 4/1/2012	Revised 07/01/2012 Page 2 of 8						l of S					
Cine Adjust		Exhibit	3: Benc	nmark H	lome Si	ze <sup>28</sup>						dontion	
Size Adjust.	Redrooms in Home to be B				3	4	5	6	7	8		Identical to	5
Factor	Conditioned Floor Area Ben	r Area Benchmark Home		1,600	2,200	2,800	3,400	4,000	0 4,600 5,20		E	Energy Sta	ır

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# Zero Energy Ready Home **Technical Specifications Mandatory Requirements:**

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### Exhibit 1: DOE Challenge Home Mandatory Requirements for All Labeled Homes

Are	ea of Improvement	Mandatory Requirements						
1.	ENERGY STAR for Homes Baseline	□ Certified under ENERGY STAR Qualified Homes Version 3 <sup>5</sup>						
2.	Envelope <sup>€</sup>	<ul> <li>Fenestration shall meet or exceed latest ENERGY STAR requirements <sup>7 8</sup></li> <li>Ceiling, wall, floor, and slab insulation shall meet or exceed 2012 IECC levels<sup>9</sup></li> </ul>						
3.	Duct System	Ducts located within the home's thermal and air barrier boundary <sup>10</sup>						
4.	Water Efficiency	<ul> <li>Hot water delivery systems shall meet efficient design requirements<sup>11</sup></li> </ul>						
5.	Lighting & Appliances <sup>12</sup>	<ul> <li>All installed refrigerators, dishwashers, and clothes washers are ENERGY STAR qualified.</li> <li>80% of lighting fixtures are ENERGY STAR qualified or ENERGY STAR lamps (bulbs) in minimum 80% of sockets</li> <li>All installed bathroom ventilation and ceiling fans are ENERGY STAR qualified</li> </ul>						
6.	Indoor Air Quality	EPA Indoor airPLUS Verification Checklist and Construction Specifications <sup>13</sup>						
7.	Renewable Ready <sup>14</sup>	<ul> <li>EPA Renewable Energy Ready Home Solar Electric Checklist and Specifications<sup>15</sup></li> <li>EPA Renewable Energy Ready Home Solar Thermal Checklist and Specifications<sup>16</sup></li> </ul>						

### **Encouraged:**

- WaterSense Label (indoor and outdoor)
- Disaster Resistance (IBHS Fortified Home)
- Quality Management



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# Zero Energy Ready Home Technical Specifications Mandatory Requirements: ENERGY STAR for Homes Version 3 Baseline

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# **Climate Zone 6:**

Walls: R-20+5 or R-13+10 Ceiling: R-49 Floor: R-30 Basement: R-15/19 Crawl Space: R-15/19 Slab: R-10 for 4 ft. depth



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# Zero Energy Ready Home Performance Threshold

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# 'Target Home' vs. Energy Star Spec

**HVAC Equipment** Higher Eff. Hot Climates Mixed Climates Cold Climates (2012 IECC Zones 5.6.7.8) (2012 IECC Zones 3,4) (2012 IECC Zones 1.2) 18 HVAC AFUE 80% 90% 94% SEER 18 15 13 Equip. HSPF 8.2 q 10<sup>19</sup> ENERGY STAR EER and COP Criteria Geothermal Heat Pump ASHRAE 62.2 Whole-House 1.4 cfm/W: 1.4 cfm/W: 1.2 cfm/W: 2012 vs. MV System Performance heat exchange with 60% SRE no heat exchange no heat exchange Insulation and Infiltration 2009 IECC Insulation levels shall meet the 2012 IECC and achieve Grade 1 installation, perRESNET standards. Half ACH50 Infiltration<sup>20</sup> (ACH50); 3 in CZ's 1-2 2.5 in CZ's 3-4 2 in CZ's 5-7 1.5 in CZ 8 Insul. Windows<sup>21, ,22, 23</sup> Mixed Climates Cold Clim Hot Climates (2012 IECC Zones (2012 IECC Zones 1.2.) (2012 IECC Zones 3,4) SHGC 0.25 0.27 any More Eff. U-Value 04 0.3 0 27 Homes gualifying through the Prescriptive Path with a total window-to-floor area greater than 15% shall have agive Windows U-values or SHGCs 24 ENERGY Water Heater **STAR Water** ENERGY STAR minimum Thermostat25 & Ductwork Htg. Programmable thermostat (except for zones with radiant heat) Lighting & Appliances For purposes of calculating the DOE Challenge Home Target Home HERS Index, homes shall be modeled with an ENERGY STAR dishwasher, ENERGY STAR refrigerator, ENERGY STAR ceiling fans, and ENERGY STAR lamps (bulbs) in 80% of sockets or 80% of lighting fixtures are ENERGY STAR Qualified.

### Exhibit 2: DOE Challenge Home Target Home 3-17

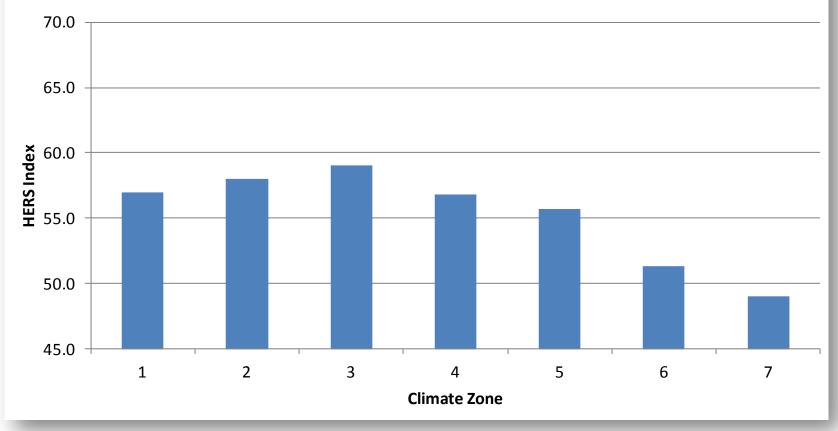
Energy Efficiency & Renewable Energy

### Target Home Avg. HERS Scores



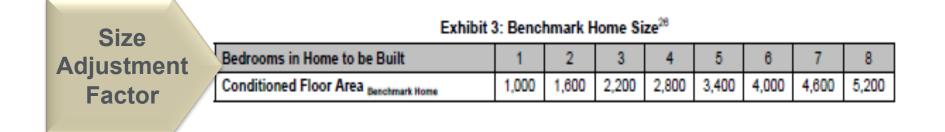
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Based on 1800, 2400, and 3600 ft<sup>2</sup> prototypes on climate-appropriate foundations.





**Note:** Renewable energy systems may not be used to qualify for the Zero Energy Ready Home HERS Index Target Score, but may be used for the incremental HERS Index points needed for the Size Adjustment Factor. Homes larger than the benchmark home size must use the size adjustment factor to determine the target HERS index

Exhibit 3: Benchmark Home Size<sup>26</sup>

Bedrooms in Home to be Built	1	2	3	4	5	6	7	8
Conditioned Floor Area Benchmark Home	1,000	1,600	2,200	2,800	3,400	4,000	4,600	5,200

**Note:** Renewable energy systems may not be used to qualify for the Zero Energy Ready Home HERS Index Target Score, but may be used for the incremental HERS Index points needed for the Size Adjustment Factor.

Size Mod. Factor = [CFA <sub>Benchmark Home</sub> /CFA <sub>Home to Be Built</sub>] <sup>0.25</sup> [Not to Exceed 1.0]



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# Recognition with **DOE Zero Energy Ready Home**

### **Process Overview**

U.S. DEPARTMENT OF

Energy Efficiency & Renewable Energy

**Registration and training** – builders and raters register as partners and take orientation training to learn requirements.

**Plan Evaluation** – rater evaluates plans and pinpoints improvements to meet the DOE Zero Energy Ready Home requirements.

**Construction** – builder constructs home to meet all DOE Zero Energy Ready Home National Program Requirements

**Field Verification** – rater conducts independent inspections and testing required to earn the label.

**Certification** – rater submits verification information to HERS Provider; rater/provider submits rating to National Building Registry; and rater prints certificate and label for Builder A critical element of partnering with DOE Zero Energy Ready Home as a builder is working with a Home Energy Rating System (HERS) Rater.

# ZERH Partner Registration Process **ENERGY**

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# Review

- Technical Guidelines
- Partnership Agreement Terms

# Register

- Electronically Sign Agreement

# Choose Optional Commitments:



100% of homes meet DOE ZERH Guidelines



Homes meet EPA's WaterSense Guidelines



Homes meet IBHS's Fortified Home Guidelines



Meet DOE Home Quality Management Program

### **ZERH** Partner Benefits



### Resources

- Customizable Homebuyer Brochures
- □ Case Studies
- Branding [Logos, Home Certificates and Labels]
- Electronic Newsletter [updates, policy changes, new innovations]

# Technical Support

- Building America Solution Center
- Building America Stakeholder Meetings
- Building America Research Studies

# Recognition

- **DOE** Housing Innovation Awards
- DOE Zero Energy Ready Home Web Site Locator Tool

### **Partner Locator Tool**



## Attract Buyers

DOE maintains a Partner Locator tool that homebuyers can use to find DOE Challenge Home builders in their area.

## Builder Listings

All active partners are listed on the Partner Locator. Builder partners can differentiate their company listing on the Partner Locator through the optional commitments



### DOE Challenge Home Partner Locator

Find out who is taking the challenge. Locate <u>DOE Challenge Home</u> partners near you/ First choose a partner type and select a state. You can also enter a company name and find DOE Challenge Home partners that match your search.

Please note: Partners began registaring for the new DOE CHALLENGE HOME on April 2, 2012. The locator will not produce large results of partners in the program for several weeks. Please check back to watch our progress.

Organization Type: All 💌 Choose a State: All 💌 See Results



## • Number of Homes that Meet the Challenge

The number of homes displayed on the Partner Locator come from the RESNET National Registry.

## • Website link

A link to your website.

## **Translating the Value Proposition**



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### Homes to the Power of **ZERO**

A Symbol of Excellence



### What is the DOE Zero Energy Ready Home™ Label?

It is a Symbol of Excellence for energy savings, comfort, health, quality, and durability met by a select group of leading builders meeting U.S. Department of Energy Guidelines.

### What is a Zero Energy Ready Home?

It is a high-performance home so energy efficient, all or most annual energy consumption can be offset with renewable energy. In other words, it is the Home of the Future.

HEALT	HFUL ENVIRONMENT
-	
COMP	ORT PLUS
ADVA	NCED TECHNOLOGY
-	
ULTRA	EFFICIENT
-	
QUAL	ITY BUILT
-	
DURA	BILITY
-	
KEY	DOE Zero Energy Ready Home
	ENERGY STAR® Certified Home
	Existing Home
-	

This graphic comparison chart demonstrates relative performance of this DOE Zero Energy Ready Home to existing homes (built between 1990 and 2010) and ENERGY STAR Certified Homes. Actual performance may vary.





303-231-4567 NewTown@net.com 123 Main Street, Denver, CO 34567

## Translating ZERH Value with Clarity **ENERGY**

A Symbol of Excellence Every zero Energy Ready Home offers a cost-effective high

ENERGY READY HOL

Every Zero Energy Ready Home offers a cost-effective, high performance package of energy savings, comfort, health, and durability unparalleled in today's marketplace.



### **Lives Better**

#### HEALTHFUL ENVIRONMENT

Every DOE Zero Energy Ready Home has a comprohensive package of measures to minimize dangerous pollutants, provide continuous fresh air, and effectively filter the air you breathe.

#### COMFORT PLUS

Superior insulation, windows, air sealing and space conditioning systems included in every DOE Zero Energy Ready Home surround you with even temperatures, low-humidity, and quiet in every room on every floor.

KEY OOE Zero Energy Ready Home ENERGY STAR Certified Home Existing Home



### **Works Better**

#### ADVANCED TECHNOLOGY

Every DOE Zero Energy Ready Home begins with solid building science specified by ENERGY STAR for Homes, and then adds advanced technologies and practices from DOE's worldclears research program, Building America.

#### **ULTRA EFFICIENT**

Compared to a typical home, an ultra efficient Zero Energy Ready Home is inexpensive to own. In fact, every DOE Zero Energy Ready Home is so energy efficient, a small solar electric system can easily offset most, or all, of your annual energy consumption. We call this Zero Nut-Energy Ready.

### Lasts Better

#### **GUALITY BUILT**

Advanced construction practices and technologies are specified for every DOE Zero Energy Ready Home. Then they are enforced by independent vertilers with detailed checklists and prescribed diagnostics.

DURABILITY The advanced levels of energy savings, comfort, health, durability, quality and future performance in every DOE Zero Energy Ready leme provide value that will stand the tast of time, and will meet and exceed forthcoming code requirements.

LEARN MORE AT: buildings.energy.gov/zero

### The Future of Housing—Today

Only a select group of the top builders in the country meet the extraordinary levels of excellence and quality specified by U.S. Department of Energy guidelines.



#### LEARN MORE AT: buildings.energy.gov/zero

Existing Home This label indicates relative performance of this DOC zero Energy Ready kome to existing homes (but between 1990 and 2010) and DNERCY STAR Certified Homes. Actual performance may vary.

KEY 📒 DOE Zero Energy Ready Home

ENERGY STAR Certified Home

Energy Efficiency & Renewable Energy

ZERO

A Symbol of Excellence

HEALTHFUL ENVIRONMENT

ADVANCED TECHNOLOGY

COMFORT PLUS

ULTRA EFFICIENT

**QUALITY BUILT** 

DURABILITY



### **Front Cover**

### **Inside Spread**

Flap



### Buildings.Energy.gov

## BA Top Innovations "Hall of Fame"

U.S. DEPARTMENT OF

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## World-Class Research...

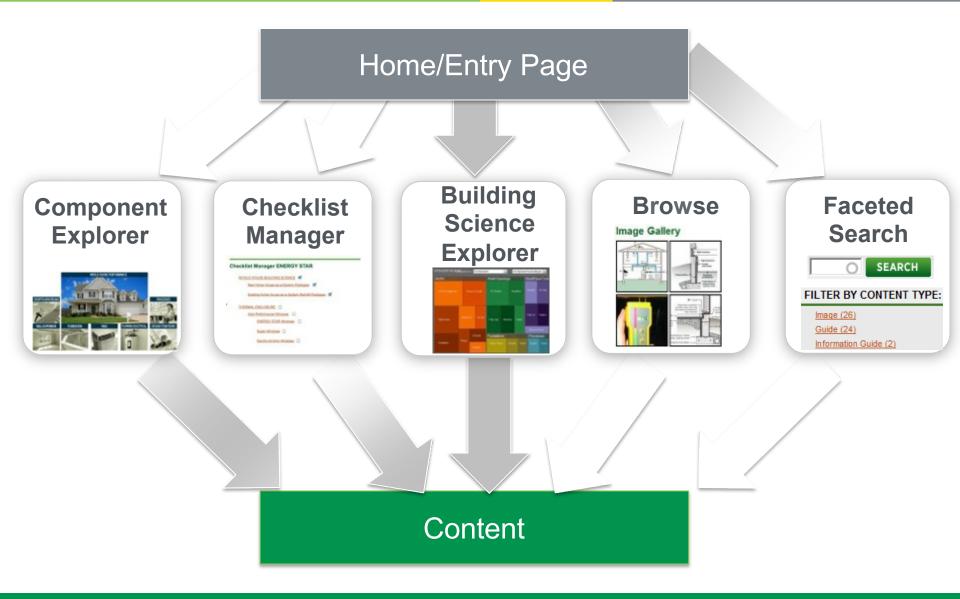
## Building America Solution Center BASC.energy.gov

...At Your Fingertips

## **Multiple Interfaces**



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## **Quick Tour: Component Explorer**



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QA/QC

DESIGN



Garage Rim/Band Joist

ROOF/FLOOR/CEILING

WALLS/OPENINGS



Walls/Openings Water **Managed Walls Minimum Thermal Bridging** Insulation **Air Sealing Fully Aligned Air Barriers** 

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## Quick Tour: Guides

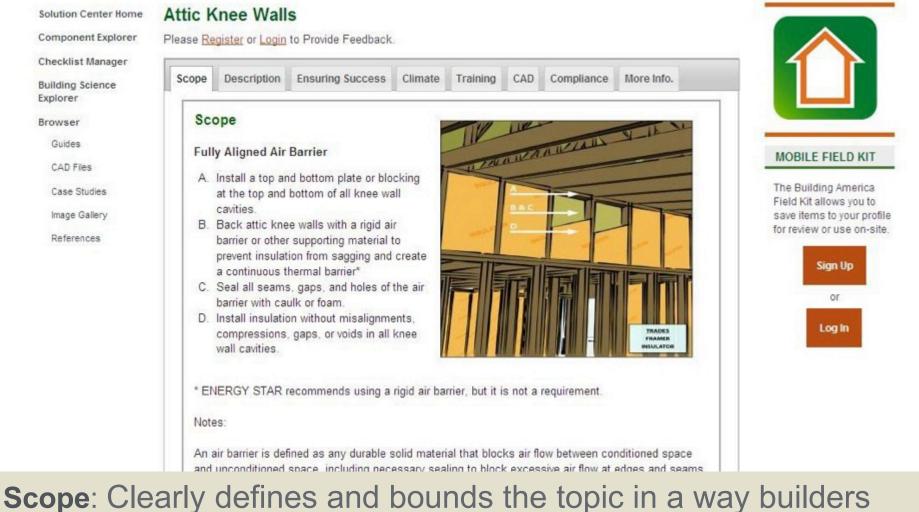
Explorer

Browser

Guides



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## and remodelers can contractually obligate their subcontractors.

diameter unless otherwise indicated by the manufacturer. Hexible air barriers shall not be made of kraft

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## For More Information



Energy Efficiency & Renewable Energy



### for more Information:

www.buildings.energy.gov/zero/

### e-mail contact:

zero@newportpartnersllc.com

# THE FUTURE IS ALREADY HERE!

- The technologies, systems, and best practices are in place for high-performance homes today.
- The "Zero Energy Ready Home" has been proven in the market.
- With solar PV prices falling, a small investment can take their energy bill to "zero".







## MINNESOTA'S 1<sup>ST</sup> DOE-ZERH HOME

- Amaris Custom Homes
   Ray Pruban
- Debuted in 2013 BATC Fall Parade of Homes
  - Rambler with full walkout basement
  - 3,542 sq. ft. conditioned
  - 5 bedrooms, 4 baths
  - St. Paul, MN (CZ=6)



- HERS = 41 w/o PV
- HERS = 4 w/ 10 KW PV





## **AMARIS CUSTOM HOMES: 2013**

- ICF foundation
- 2x6 w/ ccSPU + 1" XPS
- Raised heel truss w/ 2" ccSPU + R-48 fiberglass
- Windows: U = 0.25
- Airtightness = 465@50PA
- 95% AFUE furnace & boiler
- 16 SEER AC
- ERV & source exhausts
- ENERGY STAR Appliances
- 90% LED; 10% CFL



- Good shape & orientation
- Passive solar design
- In-floor heating w/ tile
- No/Low VOC materials



## **AMARIS CUSTOM HOMES: 2015**

## Fall Parade of Homes

- Afton, MN
- Model #299
- \$899,000
- Custom Ranch
  - 3,800 sq. ft.



- DOE ZERH w/ solar PV
- "No utility bill guarantee" for 10 years (gas, elec, water)



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# PART 3: NET ZERO ENERGY TODAY

- Definition: the total amount of energy consumed is equal to the total amount of energy generated on-site.
- It can be done ...
  - But start by paying attention to the trade off between the cost of energy reduction and the cost of solar generation.





# **NET ZERO ENERGY TODAY**

- Next be prepared the whole building solution might look a bit different than you imagined.
  - There are a few other things that need your attention to as you move to Net Zero Energy.
  - From "BSI-081 Zeroing In" by Joseph Lstiburek





- Don't get carried away with passive solar!
  - The heat gain in the winter is not needed.
  - The heat gain in the summer will hurt you.
  - But people want windows -- so pay attention and use good judgement on the window orientation, placement, and type.
- Ultra-efficiency crushes super-insulated.
- Collect the solar energy with PV.



- Ultra-tight is critical, but it has consequences!
  - Large exhaust devices require a new approach and/or make-up air.
    - clothes dryer: consider a condensing unit
    - range hood: high capture rate with make-up air
  - Interior wood stoves/fireplaces ...
    - don't even think about it!





- Ventilation system must be top-drawer!
  - Balance with heat/energy recovery is required.
  - Run the bathroom exhaust(s) through the HRV/ ERV to avoid additional exhaust fans.
  - Be certain to provide fresh air to the bedrooms.





- You must have internal air circulation!
  - Air isn't moving bottom to top or side to side.
  - You need mixing for thermal comfort.
  - You must distribute fresh/filtered air for IAQ.

 You can choose to do this with your space conditioning or ventilation system.





- Perhaps the greatest challenge will be latent load management!
  - In the swing seasons and under part-load conditions moisture can float out of control.
- Do you think you can do this with your space conditioning or ventilation system?
  - It is tougher than it sounds.
  - Dehumidification may need to be an independent system.



# **FINAL NOTES & CAUTIONS**

- High-performance houses will require new enclosure strategies and systems:
  - Higher insulation levels
  - Improved water, air, and vapor control layers
  - Better drying strategies
  - More robust delivery systems





# **FINAL NOTES & CAUTIONS**

- High-performance enclosures will demand a new approach to the mechanical systems:
  - Integrated systems approach to low-load HVAC
     +DHW
  - Increased attention to indoor air quality
    - source control
    - ventilation
    - filtration
    - distribution

## Improved make-up air solutions

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## RESOURCES

- Your New Partners
  - Home Energy Raters
  - Home Performance Consultants
  - Utility Providers & Programs
- Other Resources

   ENERGY STAR
   Building America





# **KEY RESOURCES**

- DOE Building America Resources
  - General Energy Information (EERE)
  - DOE Zero Energy Ready Home (ZERH)
    - Tour of Zero
  - Top Innovations "Hall of Fame"
  - Building America Solution Center





# **KEY RESOURCES**

## BSI-039: The Five Things

- Joseph Lstiburek
- BSI-081: Zeroing In
  - Joseph Lstiburek
- High-Performance Enclosures
  - John Straube, 2012

## Getting Enclosures Right in ZERH

- Joe Lsitburek, 2016
- <u>http://energy.gov/eere/buildings/doe-zero-energy-ready-home-</u> resources
- EEBA Ventilation Guide
  - Armin Rudd, 2011





Discussion & Questions

## **Contact Information**

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