# HVAC Rebates - Online Application Information

# Submitting an Online Application

#### Step 1 – Getting Started

- 1. Select the correct application link:
  - *Residential* Application: https://save.mnpower.com/OnlineApp/#enrollment/default?programId=7
  - Business Application: <u>https://save.mnpower.com/OnlineApp/#enrollment/?programId=17</u>
- 2. Enter in the customer's account information. Must provide full account number, name of customer who is on the Minnesota Power account at that address, and the street or house number.
- 3. Click Next.

AN ALLETE COMPANY Step 1: Getting Started	Residential HVAC Rebates Program Application         You will need to enter the customer's:         • Account Number         • First and Last Name on Account         • Street/House Number         Enter the first and last name of the primary account holder as it appears on their Minnesota Power bill.	
Step 2: Customer Information Step 3: Installer Information	If the customer needs assistance finding their account number, they can call 1-800-228-4966. Minnesota Power is not authorized to give account infor directly to contractors. Account Information	mation
Step 4: Equipment Information Step 5: Incentive Summary Step 6: Documentation	Account Number     Account Number (no space or dashes)       Name on Account       Street Number:	
Step 7: Terms and Conditions Step 8: Review and Submit Step 9: Confirmation		Next >>

If you are able to move on to the next page, this customer is a confirmed Minnesota Power customer and you may continue with the application.

If you are getting errors at this step, one or more of the three customer fields are incorrect. You will need to confirm with the customer the correct information in order to continue with the application.

#### Step 2 – Customer Information

(Please note: Information needed may vary between Residential and Business applications)

- Complete all blank fields in this step while confirming the pre-populated information is accurate. (Name and Installation Address fields will pre-populate based on Account Number entered on page 1).
  - NOTE: Required fields are marked with a red box to the right of the field.
- 2. **Important!** Verify Mailing Address is accurate. The rebate check will be sent to the **Mailing Address** entered in this field.

	A confirmation email will be sent to the email address you provide once your application is submitted. For assistance, please call 218-355-2843.				
* minnesota power	Customer Information (Account Holder)				
AN ALLETE COMPANY	First Name:	Firston			
Step 1:	Last Name:	Laston			
Getting Started	Primary Phone:		1		
Step 2:	Alt Phone:				
Customer Information	Fax:				
Step 3: Installer Information	Email:		1		
Step 4: Equipment Information	Installation Address				
Step 5:	Street:	123 Main St			
Incentive Summary	Unit:				
Step 6:	ZIP / Postal Code:	55811			
Documentation	City:	Duluth			
Step 7: Terms and Conditions	State:	MN			
Step 8:	Mailing Address				
Review and Submit	Is the mailing address the same as the Installat	ion Address? 📀 Yes 🔿 No			
Step 9: Confirmation	Property Information				
	Building Type:				
	Occupancy Status:	~ ·	1		
	Construction Type:	•	1		
	Primary Heating Fuel Type:	<b>~</b>			
	Home Square Footage (Best Guess):				
	Promo Code (If Applicable):				
	General Application Information				
	Make Rebate Check Payable to:	~ ·			

- 3. Under the General Application Information section, if the check must go to anyone other than the customer at the account location the items were installed in (Landlord, for instance), additional fields will be required to be filled out.
- 4. Click Next.

General Application Information			
Make Rebate Check Payable to:	Landlord/Property Owner	]	
Payee Legal Name (as shown on income tax return):			
Payee Federal Tax Classification:	~		
Landlord Legal Address Line 1:			
Landlord Legal Address Line 2:			
Landlord Legal City:			
Landlord Legal State:			
Landlord Legal Postal Code:			
Send Landlord Check To:	~		
Landlord Taxpayer ID Type:	~		
Landlord Taxpayer ID (no dashes):			
			<< Back Next >>

#### Step 3 – Installer Information (only for Residential applications)

- 1. In the Company field, begin typing in the name of your company.
  - a. The Company field will auto populate a list of contractors that are Minnesota Power participating HVAC contractors. Select your company from this list. Any details, such as mailing address, will also pre-populate on the form if the information is in the system.
    - If your company name is not found in the list, please call 1-855-669-8196 (or email MNpowerrebates@franklinenergy.com) to confirm your company is active as a Participating Minnesota Power HVAC Contractor, or to sign up.
  - b. Enter Contact Name and Phone (required) and any other applicable fields. **Note:** Rebate check will be sent to the customer **Mailing Address** provided on the previous page. If the equipment installed is eligible for a Contractor Incentive, the mailing address provided in this section will determine where that payment is sent.
- 2. Click Next.

	Enter your company information and	mailing address. Please contact us if you need to update the address we have on file for y	our company.
AN ALLETE COMPANY	Installer Information		
	Company:	W	
Step 1: Getting Started	Contact Name:	Walker Construction Inc Walstrom Heating & AC Inc.	0
Step 2:	Contact Phone:	Weidner Plumbing and Heating	
Customer Information	Contact Email:	Willow River Geothermal LLC	Π
Step 3: Installer Information	Contact Fax:	Wilson HVAC Company Wroolie Refrigeration Heating and Cooling	_
Step 4:	Website:		
Equipment Information	Mailing Address		
Step 5: Incentive Summary		Ves 🛞 No	
84 0-	In Care of / Recipient:		
Step 6: Documentation	Street:	2901 Helm St	
Step 7:	Unit:		
Terms and Conditions	ZIP / Postal Code:	55806	
Step 8:	City:	Duluth	
Review and Submit	State:	MN	
Step 9:			
Confirmation			
			<< Back Next >>

# Step 4 – Equipment Information

- 1. Click on the blue + Add Equipment button to add equipment (measures).
- 2. Check the box next to the measure(s) you are applying for a rebate on. You can enter in the quantity to add multiples of a measure to the application.
- 3. Click OK.

\*Equipment options may vary between Residential and Business applications

	Click the Add Equipme	ent button to choose the	products you would like to add to your rebate application.		
- minnesota power	For some equipment yo	ou may need the AHRI C	ertified Reference Number. Use one of the following links to loc	k up your equipment.	
AN ALLETE COMPANY	<ul> <li>CAC Equipment</li> <li>ASHP - Ducted</li> </ul>				
Step 1: Getting Started	ASHP - Ductless     Add Equipment				
Step 2: Customer Information					
Step 3: Installer Information					
Step 4: Equipment Information					
Step 5: Incentive Summary		Add Equipment	Equipment	*	
Step 6: Documentation			ASHP - Cold Climate Ducted		L
Step 7: Terms and Conditions			ASHP - Cold Climate Ductless		l
Step 8: Review and Submit			ASHP - Ducted		
Step 9:			ASHP - Ductless		
Commation			ASHP - Ductless - Non-electric Heat		
			ASHP - Proper Installation (Ducted, Non ENERGY STAR®)		
		•	ASHP Tunesun	-	-
				Ok Cancel	

- 4. Begin completing fields.
  - a. Some measures have qualifier questions to ensure that customer is eligible for rebate. If customer is not eligible (for example, based on existing heating type), you will not be able to continue.
  - b. Air Source Heat Pump (ASHP)
    - i. These measures are linked to an <u>AHRI product list</u>. Enter the AHRI Certified Reference Number into the appropriate field. Click anywhere out of that field, and the Brand Name, Model Number, SEER(2), HSPF(2), Capacity, and Size should auto-populate (may take a few seconds to populate).
      - Not all products on the list qualify for Minnesota Power rebates if the specs do not meet minimum standards.

	Click the Add Equipment button to choose the products you would like to add to your rebate application.					
* minnesota power	For some equipment you may need the AHRI Certified Reference Number. Use one of the following links to look up your equipment.					
AN ALLETE COMPANY	CAC Equipment     ASHP - Ducted     ASHP - Ductless					
Step 1: Getting Started Step 2:	ASHP - Ductless		×			
Customer Information Step 3:	Quantity	1	Units			
Installer Information	Θ					
Step 4: Equipment Information	Are you either replacing an electric heat source or installing it in new construction?	Yes 🗸				
Step 5:	Date of Installation	<b>2</b>				
Incentive Summary Step 6:	Instructions	Please enter the AHRI Certified Reference Number, Links to the AHRI product search can be found at the top of this page. If you cannot find the Reference Number, click the Plus (+) to the right to manually enter a product.				
Documentation	AHRI Certified Reference Number	207517154	+			
Step 7:	Brand Name	Mitsubishi Electric	-			
Terms and Conditions	Outdoor Model #	MXZ-SM42NAMHZ				
Step 8: Review and Submit	Outdoor Serial #		1			
Step 9:	Indoor Model #		_			
Confirmation	Indoor Serial #		1			
	SEER	22.00				
	HSPF	12.00				
	Capacity (Btu/h)	42000				
	Size (Tons)	3.5				
	Existing Heating System	<b>~</b>	1			
	Existing Cooling System	×	1			
	Replacing Existing Unit	<b>~</b>	1			
	+ Add Equipment					
			<< Back Next >>			

**ii.** If the AHRI Certified Reference Number entered does not auto-populate those fields, click on the blue + button to the right of the AHRI field. This will allow you to manually enter in all of the information.

	Click the Add Equipment button to choose the products you would like t	o add to your rebate application.	
minnesota power	For some equipment you may need the AHRI Certified Reference Number	er. Use one of the following links to look up your equipment.	
AN ALLETE COMPANY	CAC Equipment     ASHP - Ducted     ASHP - Ductes		
Step 1: Getting Started Step 2:	ASHP - Ductless		×
Customer Information Step 3:	Quantity	1	Units
Installer Information	$\Theta$		
Step 4: Equipment Information	Are you either replacing an electric heat source or installing it in new construction?	Yes	
Step 5:	Date of Installation	<b>—</b>	
Incentive Summary Step 6:	Instructions	Please enter the AHRI Certified Reference Number. Links to the AHRI product search can be found at the top of this page. If you cannot find the Reference Number, click the Plus (+) to the right to manually enter a product.	
Documentation Step 7:	AHRI Certified Reference Number		o
Terms and Conditions	Brand Name		
Step 8:	Outdoor Model #		1
Review and Submit	Outdoor Serial #		
Step 9: Confirmation	Indoor Brand Name		
Commander	Indoor Model #		1
	Indoor Serial #		1
	SEER		1
	HSPF		
	Size (Tons)		1
	Existing Heating System	~	1
	Existing Cooling System	~	0
	Replacing Existing Unit	~	1
	+ Add Equipment		
			<< Back Next >>

iii. To revert back to linking to the auto-populated fields, select the blue revert button on the screen.

- c. For all other measures, enter in the required information.
- 5. To remove a measure, click on the X next to the measure. To add an additional measure, click the Add Equipment button again.
- 6. Click *Next* when completed. All entered fields will be validated.

#### Step 5 – Incentive Summary

This page will show the total rebate amount you are applying for. Please review measures and confirm all information is correct. If not, click the *Back* button to make corrections. Once complete, click *Next*.

**Note:** Rebate amounts shown are not guaranteed. All applications will be reviewed for accuracy. If a measure does not qualify through this application process and you think it should, please complete processing it through the system and you will be contacted for more information. To contact us with questions, please call 1-855-669-8196.

#### Step 6 – Documentation

- 1. An invoice is required to be added on this step. Click on *Add Documents* (or the blue cloud with the up arrow) to add the invoice document.
- 2. You may also add an AHRI Certificate for any equipment. If the rebate is for a Ground Source Heat Pump (GSHP), the AHRI Certificate is required.
- 3. When adding a document, be sure to select the correct type of document.
- 4. The user can add as many documents as needed by clicking on Add Documents.
- 5. Click *Next* when done.

AN ALLETE COMPANY	Please upload a scan or photo of the • Invoice - (Required) • AHRI Certificate - (GSHP Only) application processing time will be	f you are installing a GSHP, you need to upload an AHRI C	Certificate. If you do not upload the AHRI Certificate, the
Step 1: Getting Started Step 2: Customer Information Step 3: Installer Information Step 4: Equipment Information Step 5: Incentive Summary Step 6: Documentation	Document Type	Document Name	Comments
Step 7: Terms and Conditions Step 8: Review and Submit Step 9: Confirmation	1		<< Back Next >>

# Step 7 – Terms and Conditions

Review the Terms and Conditions. If you agree, check the box that says: "I agree to the terms and conditions of this program" and click *Next*.



# Step 8 – Review and Submit

- 1. This step will summarize all of the information you've entered previously. Review the page, and if changes need to be made click on the *Back* button or, on the left side of the screen, click the step you would like to go back to.
- 2. A confirmation email will **automatically** be sent to the customer's email previously entered on this application as soon as the application is submitted. If you have an additional email you'd like the confirmation to go to (you as the contractor or spouse of customer, for example), enter it at the bottom of the page before submitting the application.
- 3. Click on *Submit* when all information is confirmed.

### Confirmation

Once the application is submitted, a confirmation message, including the enrollment number, will appear. Once the application has been submitted, the enrollment number can be used to search for the application in the system. A PDF of the Application will be automatically generated so you can save it in your records, and a confirmation email will be sent to the email address(es) specified on the application.

To contact us with questions, please call 1-855-669-8196. You may be contacted if additional information is needed to complete the application process.

Thank you!