



AN ALLETE COMPANY

Benchmarking User Guide

For Minnesota Power Customers

Automated Benchmarking Process Overview:

(A high-level overview of the steps in the process covered in depth in this User Guide)

Step 1 Define your meter group in MyAccount:	Step 2 Prepare your property in ENERGY STAR®:	Step 3 Connect MyAccount usage to ENERGY STAR Bench Marking® (ESBM):	Step 4 Transfer data and retrieve your benchmarking score:
 Select your individual account(s) and meter(s comprising your building's usage 	 Create ENERGY STAR Benchmarking account Set up property to be benchmarked 	 Complete Contact connection Enable Property Sharing requests 	 Link your building(s) with ESPM Property IDs Confirm usage data transfer and metrics reporting



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This guide serves to support Minnesota Power's business customers in making use of the automated ENERGY STAR® Portfolio Manager® (ESPM) benchmarking capabilities provided through the MyAccount Dashboard accessed from <u>mnpower.com</u>.

ESPM, administered by the U.S. Dept. of Energy and Environmental Protection Agency, is the industry standard for building energy performance benchmarking. ESPM provides owners and managers an ability to measure their building's energy performance in comparison to peer buildings while controlling for differences in local climate and building-specific end use attributes.

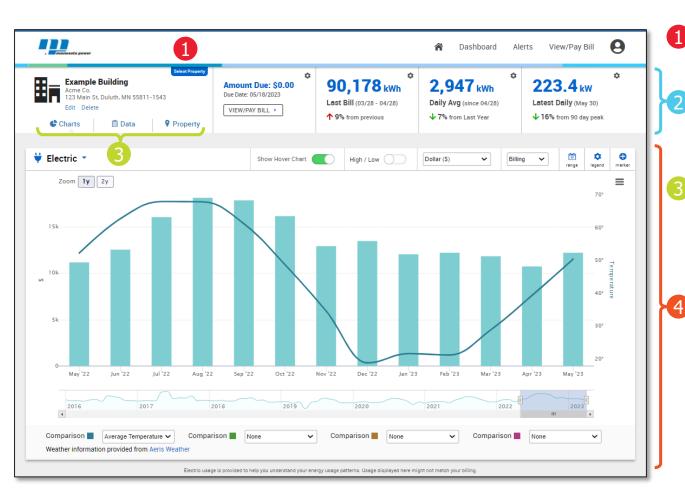
Measuring and monitoring a building's benchmarking score and/or energy use intensity (EUI) serves as a foundational component of energy management best practices and creates opportunities to drive energy savings and receive recognition for high-performing buildings.

The following pages lay out steps to start benchmarking and connect your Minnesota Power electric meter data to the ESPM platform. For more information on how to make the most of the ESPM benchmarking tools, please check out these additional resources:

- Benchmark Your Building Using ENERGY STAR® Portfolio Manager® | ENERGY STAR
- <u>Comprehensive Energy Management | ENERGY STAR</u>

Please email us with any questions or support requests: businessprograms@mnpower.com

Get oriented with the MyAccount Dashboard



- Use 'Select Property' drop down control to select and view properties and accounts
- Use Widget panels to swap metrics displayed and request whole-building data for benchmarking
- Toggle between Charts (usage presentation), Data (data, download) and Property (ENERGY STAR benchmarking) dashboard pages
 - Use charting and data dashboard pages to visualize/explore usage and cost trends and make comparisons to weather variables and historical usage



Create a meter group in **MyAccount** to include all usage at the building:

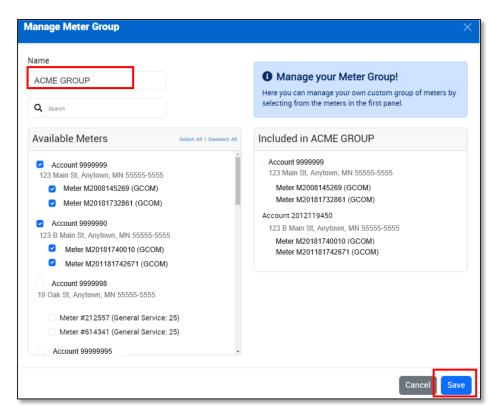
If your building's energy use is accounted for with a single meter or service location, skip to next page.

If your building's energy use is comprised of multiple electric meters and/or accounts, follow instructions below to create a new meter group:

- 1. Determine which meters are relevant to your building
- 2. Click on the "Select Property" flag



- 3. Click 🔁 Add Meter Group
- 4. Enter a name for the building/grouping of meters
- 5. Select applicable meters
- 6. Click "Save"





Step 3

Step 4

On ENERGY STAR webpage:

Navigate to ENERGY STAR's website to prepare your property in ENERGY STAR Portfolio Manager (ESPM) website

- Log in or create a new account at <u>portfoliomanager.energystar.gov/pm</u>
- If you have not previously benchmarked, set up your property in ENERGY STAR Portfolio Manager®; instructions can be found <u>here</u>.

Helpful Hint – After logging in you do NOT need to set up electric meters as these will be automatically created when you send the data to ENERGY STAR Portfolio Manager® from your MyAccount portal.

Step 2

Step 3:

Connect MyAccount usage to ESPM

Step 4

On MyAccount page click

Property :

- Click the ENERGY STAR tab in the Property section
- Select "Yes" to automate data transfers to your existing ENERGY STAR Portfolio Manager properties*
- Click on the 'Request Connection' button to link to Minnesota Power's Contact page on the ENERGY STAR® Portfolio Manager (this will open a new tab in web browser)

Contracte power			🖌 Dashboard	Alerts View/Pay Bill 🧕
Example Building Acree Co. 123 Main St, Duluth, MN 55802-1402 Edit Delete Charts 2 Data Property	Peak Demand Events Current bill cycle: 5.59 kW Last 7 days: 5.81 kW Last day: 4.36 kW	 4.36 kw Latest Daily (May 30) ↓ 28% from 90 day peak 	664.7 kWh Usage (since 05/10) ↑ 40% from previous	C 18.90 kWh Latest Daily (May 30) ↓ 22% from 90 day average
ENERGY STAR Property Pr	ofile			
Portfolio Manager®			•	123 Main St, Anytown, MN 55555-5555
Link to an existing ENERGY S property? • Yes, I want to transfer data to an existing proper ENERGY STAR account Link this property to an existing ENERGY STAR Port 1. First, from your Portfolio Manager account, your web services account Contact Request Connection 2. Click the button below to have your ENERGY Check for My Contact Request 3. From your ENERGY STAR Portfolio Manager would like billing data to transfer - requires S Initiate Sharing	ty in my ONO, I want to benchmarking tfolio Manager Property to i you must request to Connec STAR Contact connection r	o characterize my property a here initiate automated data tran it with the Minnesota Power equest accepted ble Sharing for the Property	Name ACME sfer: Benchmarking	GROUP
4. Toggle control below to enter your ENERGY	STAR Property ID and initiat	e meter data transfer		

*Choosing "No" will characterize and benchmark within the MyAccount Dashboard but will **not satisfy state benchmarking requirements** or provide an accurate score as gas and/or district services usage is not included.



In the new tab on your web browser:

• Check Agreement box and click on the 'Send Connection Request' button

ENERGY STAR® PortfolioManager®	Welcome	: Account Notifications ENERGY STAR Contacts Help Sigr Settings Notifications	n Out
Send a Connection Request to <u>Minneso</u> Data	ota Power B	enchmarking to Begin Exchanging	
Minnesota Power Benchmarking requires the following information in order complete this information, please contact Minnesota Power Benchmarking and/or meters with them to get started exchanging data.			8
Terms of Use: https://mnpower.com/Privacy			
Agreement: I agree to my provider's (<u>Minnesota</u> <u>Benchmarking</u>) Terms of Use.	Power		
		Send Connection Request	el
Follow Us 🕒 🖬 🛗 în Contact Us Privacy Policy Acc	essibility Statement	Browser Requirements ENERGY STAR Buildings & Plants Websit	te

Step 2

Step 3: Connect MyAccount usage to ESPM

Step 4

On MyAccount page: Check for My Contact

Request

- Return to the MyAccount Dashboard and click on the 'Check for My Contact Request' button.
 - A green checkmark will appear briefly to indicate that the system has accepted any submitted and pending contact connection requests.
- Click on the 'Initiate Sharing' button to link.

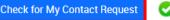
ENERGY STAR* PortfolioManager®

Link to an existing ENERGY STAR Portfolio Manager account and property?

- Yes, I want to transfer data to an existing property in my ENERGY STAR account
- \bigcirc No, I want to characterize my property and manage benchmarking here
- Link this property to an existing ENERGY STAR Portfolio Manager Property to initiate automated data transfer:
 - 1. First, from your Portfolio Manager account, you must request to Connect with the Minnesota Power Benchmarking web services account Contact



2. Click the button below to have your ENERGY STAR Contact connection request accepted



3. From your ENERGY STAR Portfolio Manager account, now select to enable Sharing for the Property where you would like billing data to transfer - requires Share Properties for Exchanging Data to be completed



4. Toggle control below to enter your ENERGY STAR Property ID and initiate meter data transfer



Step 2 Step 2 Step 2

Step 4

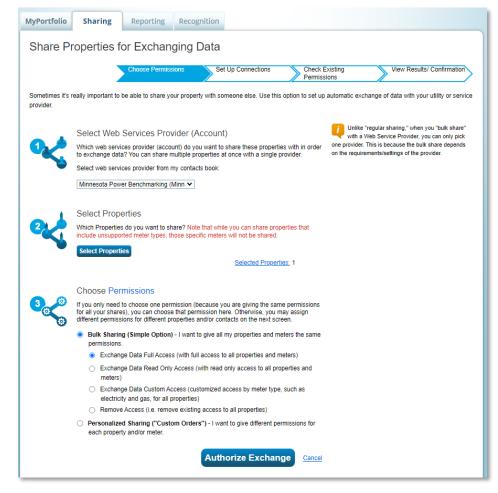
On new ENERGY STAR tab:

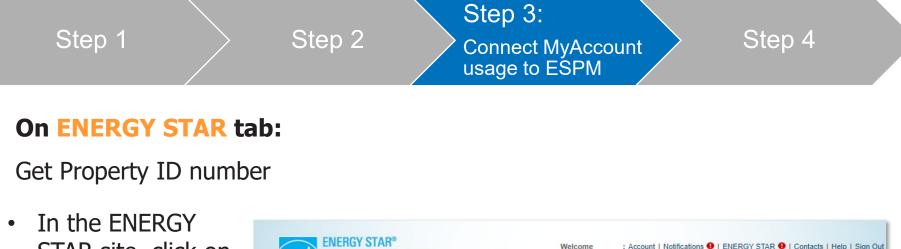
Step 1

A new tab will open in web browser

- Under "Select Web Services Provider (Account)" select 'Minnesota Power Benchmarking'
- Under "Select Properties" click 'Select Properties' button.
 - A pop-up will open, select site(s) and click "Apply Selection" button
- Make selections under "Choose Permissions"
 - To ensure successful data transfer select 'Bulk Sharing' and assign 'Exchange Data Full Access' permission
- Click "Authorize Exchange"

A message should appear confirming you have successfully shared/edited access to your property.





- STAR site, click on "MyPortfolio" tab
- Under the Dashboard section, locate and note the Property ID number under Name

Portfolio Sharing Reporting	g Recognition				
Properties (1)	Dashboard (M	letrics current as of 10/2	4/2024 07:08 PM EDT)	Searc	h by ID or Name
Add a Property	View All Properti		ergy Highlights	▼ Re	fresh Metrics
	Add/Edit/Delete C		VEdit/Delete Views	Cite FUI	Course FUI
Refresh to see Source EUI Trend	Name 👻	Energy Current Date	ENERGY STAR Score	Site EUI (kBtu/ft ²)	Source EUI (kBtu/ft ²)
Change Metric	ACME Site				
	12345678				
		First Previous Pa	ge 1 of 1 Next Last	100 🗸	View 1 -
				9	Download Data

Step 2

Step 4: Send Data from

MyAccount to ESPM

Return to MyAccount page:

Link ESPM Property ID to MyAccount property

- Under step 4 toggle slider button to "Link with Property ID"
- A pop-up will appear; enter your building's Property ID number from ENERGY STAR site

Click "Submit"

Link to an existing ENERGY STAR Portfolio Manager account and property?

Yes, I want to transfer data to an existing property in my No, I want to characterize my property and manage ENERGY STAR account benchmarking here Link this property to an existing ENERGY STAR Portfolio Manager Property to initiate automated data transfer: 1. First, from your Portfolio Manager account, you must request to Connect with the Minnesota Power Benchmarking web services account Contact Request Connection Ø 2. Click the button below to have your ENERGY STAR Contact connection request accepted Check for My Contact Request 0 3. From your ENERGY STAR Portfolio Manager account, now select to enable Sharing for the Property where you would like billing data to transfer - requires Share Properties for Exchanging Data to be completed Initiate Sharing O 4. Toggle control below to enter your ENERGY STAR Property ID and initiate meter data transfer Link with Property ID

Establish Automated	Benchmarking $ imes$
Property Id :	
12345678	
	Cancel Submit

Step 2

Step 4:

 Send Data from MyAccount to ESPM

Still on MyAccount page:

- A pop-up will appear
 - Confirm your property's information and click "Yes"
- Another pop-up will appear asking to confirm meter information
 - \circ Confirm and click "Sumit"

You have now established ongoing automated data transfer to ESPM to facilitate your building benchmarking.

ENERGY STAR Portfolio Manager	×
Property Id:	al
36491757	
Property Name:	
ACME Site 1	6
Address:	
123 Main St, Anytown, MN, 55555	
Primary Function:	
Medical Office	
Is this your property? No Ye	\$

Please Confirm Upon clicking 'Submit' below, records for all available historical usage data will be created and associated with this property in Portfolio Manager under the following new meter(s): New Meter Name Service Type Start Date End Date Months of data being sent 123456 Electric (kWh) 07/12/2022 09/11/2024 18 08/09/2020 Electric (kWh) 12/16/2016 29 234567 Going forward, the system will automatically create new usage records in Portfolio Manager as additional billed usage data becomes available. Please be sure to check whether this transfer may result in duplication of existing usage records. If necessary, assign an appropriate meter deactivation date to existing meters in Portfolio Manager or change meter selections in Portfolio Manager for which meters are included in the calculation of benchmarking score metrics.

Step 2

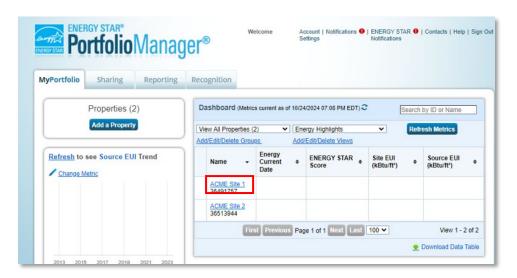
Step 3

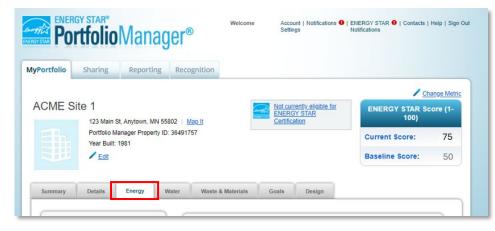
Step 4:

 Send Data from MyAccount to ESPM

Return to ENERGY STAR Confirm data transfer to ESPM

- Return to your ESPM account and click on property name from the MyPortfolio dashboard
- Select the 'Energy' tab for your property to confirm that the new MyAccount meter is showing with recent bill information in the 'Meters' table





Helpful Hint - In the case that your Minnesota Power account billed electric usage had been previously entered manually on separate ESPM meter(s), it may be necessary to use the 'Change Meter Selections' to only include the new MyAccount meter and avoid double entry of historical usage.

CONTACT INFORMATION AND USEFUL LINKS

User Support:

businessprograms@mnpower.com

Minnesota Power MyAccount login/registration: <u>www.mnpower.com/MyAccount</u>

THANK YOU!